North American Wind Energy Academy Meeting – an Industry Perspective

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&

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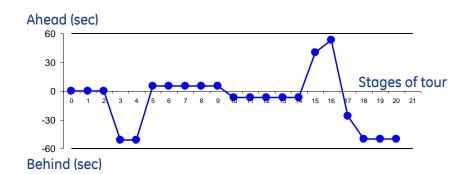


### A Story of Technology - 1989

1989 Tour de France (23 days, 2,025 mi)

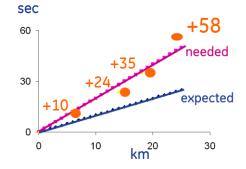
#### **Greg Lemond**

- Underdog
- 50sec behind entering last day



#### Last Day Time Trial – 15.2mi

- Consensus best could pick up was 25 sec
- Finished in 26min 50 sec Avg 34 mph!!!
- Gained 58 sec, won tour by 8 sec

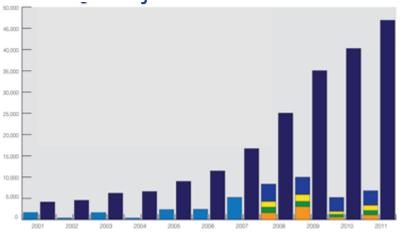


#### The Rest of the Story - Technology

- Aero bars up to 60 sec
- Aero helmet up to 15 sec

### What a Difference a Decade Makes!!!





Source: AWEA U.S. Wind Industry Annual Market Report Year End 2011

46,916 MW
Total Wind Installations

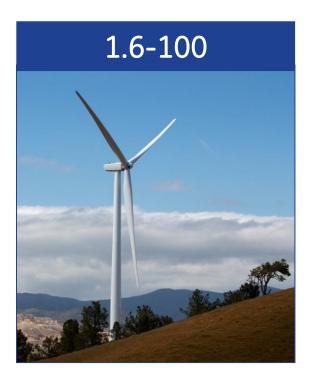
35% 5-yr avg annual growth

## Growth Enabled by . . .

- ... Technology
  - ... Research and development
    - ... Innovation
      - ... Engineers



## GE products ... customer value through technology



• Swept Area: +47% (vs 1.6-82.5)

• AEP: +19% (@ 7.5 m/s)

• GCF: 53% (@ 7.5 m/s)



• Swept Area: +6% (vs 2.5-100)

• AEP: +9% (@ 8.5 m/s)

• Low Noise Trailing Edge

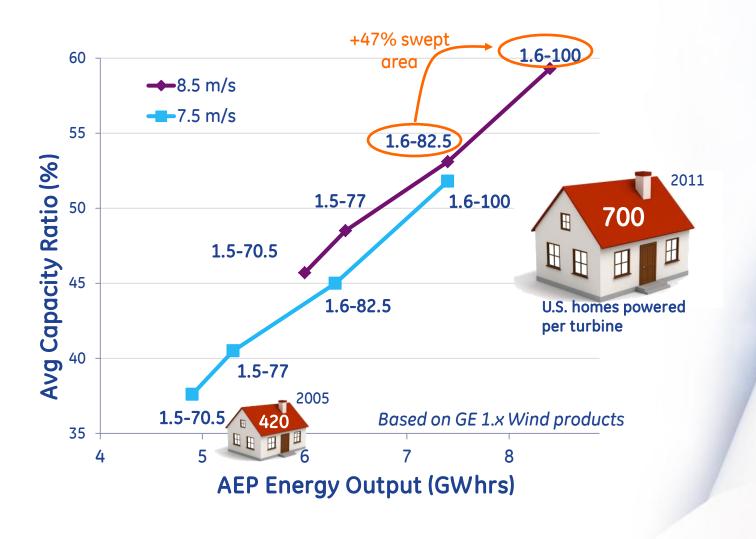


### **Technology Drives Wind Performance**

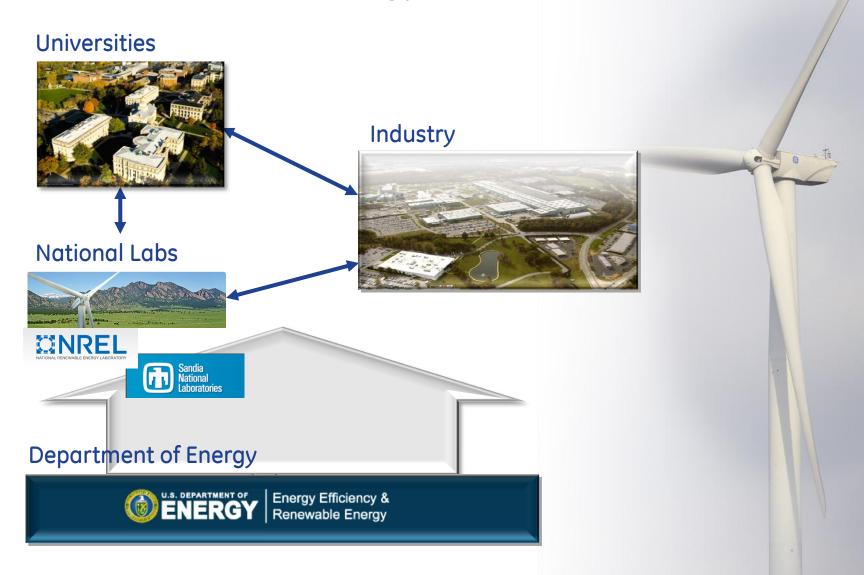
21,000<sup>th</sup>



## **Technology Brings Value to Customer**



## Sources of Technology, R&D, Innovation



## Validation by Test and Learn – a Must for any Engineer









## **Key US Validation Facilities**

NREL (CO) - drive train & blade test



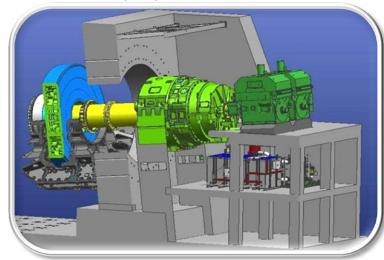


Courtesy National Renewable Energy Laboratory

#### MA Clean Energy Center – Blade Testing



Courtesy Clean Energy Center
Clemson (SC) – Drive train test



Courtesy Clemson University

# AWEA R&D Committee - Technology Needed . . . 3 yrs . . . 5 yrs

#### **Component Technology**

- Adv drivetrains
- Adv blades aero & mechanical
- Adv manufacturing
- Adv towers

#### **Grid Integration**

- Flexibility, intermittency
- Weather forecasting
- Wind farm operation

#### **Transmission Capacity**

#### <u>Technical Workforce for Tomorrow</u>

- Engineers
- Technicians

#### <u>Siting Issues</u> – understanding & solutions

- Wildlife interactions
- Radar interactions

#### **Small Wind Technology**

- Materials, components, manufacturing
- Certification

#### Offshore Wind

- Unique technical challenges –
- Siting & permitting with government agencies
- Early demonstrations

## Technologies Needed ... 3 yrs ... 5 yrs Wake interactions ... extending Wind performance

#### **Turbine centric view**

#### Design



Design as standalone unit

#### Farm level approach



#### Micrositing



Optimize layout for max AEP/min COE

Adv. prediction capabilities

Learning from data

New technology



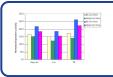
Very large farms **Terrain interaction** Farm interactions

Due **Diligence** 



**Turbine Suitability** Analysis, Mechanical Loads analysis

developments



Remove excess margins

**Operation** 



Operate as independent units in wind farm



Cooperative operation, park level control

## Technologies Needed ... 3 yrs ... 5 yrs Tools ... innovate by understanding the physics

